

## Financial Reporting with Power BI

**Training Course** Financial Reporting with Power BI

**Course Language** Bilingual - English Material with English / Arabic Delivery

**Course Duration** Total Number of hours: 15

- Course Objectives**
- Design interactive and automated financial reports using Power BI.
  - Visualize key financial statements including income statements, balance sheets, and cash flow reports.
  - Replace manual Excel reporting with streamlined and professional dashboards.

Course Key Topic Area Includes:

- Course Content**
- Overview of Financial Reporting Concepts
  - Structuring and Preparing Financial Data
  - Importing and Modeling Data in Power BI
  - Building Income Statement and Balance Sheet Reports
  - Designing KPI and Variance Dashboards
  - Publishing, Sharing, and Refreshing Reports

At the end of the program the trainees will be able to:

- Learning Outcomes**
- Build structured and automated financial statements in Power BI.
  - Apply financial reporting logic.
  - Design dashboards that display real-time performance and comparisons.
  - Publish and maintain reliable reports for internal or external users.

## Target Audience

- Accountants and financial controllers
- Finance professionals involved in monthly or quarterly reporting
- Financial analysts and reporting specialists
- Public and private sector professionals seeking to modernize reporting processes

## Course Material /Technology used/ Details Relevant to the course.

- **Technology Used:** Power BI Desktop, Excel (as a data source)
- **Materials Provided:** Reporting templates, practice files, KPI visual tools
- **Delivery Mode:** Instructor-led, hands-on training with real-world reporting cases